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## 2009 SMA AWARD WINNERS

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Prima Capital and Investment Advisor are pleased to announce the Fifth Annual Separately Managed Account (SMA) Award winners.

### **Large-Cap**

Eaton Vance – Large Cap Value Equity  
Golden Capital Management, LLC – Large Cap Core

### **International**

Harding Loevner Management – International Equity  
ADR

### **Mid-Cap**

Geneva Capital Management – Mid Cap Equity

### **Tax-Exempt Fixed Income**

Breckinridge Capital Advisors, Inc. – Enhanced Tax  
Free Income

### **Small-Cap**

Advisory Research – Small/Mid Cap Value Equity

### **Taxable Fixed Income**

Segall Bryant & Hamill – Core Fixed Income

#### **Criteria for Consideration**

- Open to new investors and widely available for distribution by investment advisors and wealth managers
- \$200 million in assets or more
- Lead manager or team tenure of three years or more
- Rank above average in at least four of the following five categories: Firm Quality, Resources, Level of Client Service, Tax Efficiency, Performance



Look for comprehensive coverage in the April 2009 edition of Investment Advisor magazine.