
2010 SMA AWARD WINNERS

Prima Capital and Investment Advisor are pleased to announce the Sixth Annual Separately Managed Account (SMA) Award winners.

Large-Cap

Atalanta/Sosnoff Capital Corp. - Large Cap Equity
C.S. McKee, LP - Domestic Value Equity

Tax-Exempt Fixed Income

Breckinridge Capital Advisors, Inc. – Enhanced Tax
Free Income

Small-Cap

GW Capital, Inc. - Small Cap Equity

Specialty

Forward Uniplan Advisors, Inc. - High Income Total
Return Portfolio
Tradewinds Global Investors, LLC - All Cap

International

Thornburg Investment Management, Inc. -
International ADR

Criteria for Consideration

- Open to new investors and widely available for distribution by investment advisors and wealth managers
- \$250 million in firm assets or more
- Lead manager or team tenure of three years or more
- Rank above average in at least four of the following five categories: Firm Quality, Resources, Level of Client Service, Tax Efficiency, Performance

