



# PrimaGuide™ Performance Summary

View Historical Data

Export to Excel

View PDF

PrimaGuide™

Results | Community | IMQ | Admin | Signout

Product to view detailed analysis... As Of Date: 06/30/2008

Product	Performance					As Of Date	Statistics				
	Q2 2008	YTD	1 Yr	3 Yr	5 Yr		Standard Deviation 3 Yr	Sharpe Ratio 3 Yr	Annual Turnover Rate	Average Annual Positions	
<b>Large Cap Value</b>											
Management, L.L.C. - Large Cap Equity Value	-7.46	-16.76	-21.38	1.24	7.37	06/30/2008	1.14	-0.27	15 - 30%	40-60	
- Large Cap Value Equity	0.89	-5.81	-3.18	11.22	14.22	03/31/2008	7.66	0.91	40 - 60%	60-80	
- Large Cap Value Model	-4.55	-13.16	-16.07	n/a	n/a	12/31/2007	n/a	n/a	25 - 50%	40-55	
Value	-5.31	-13.57	-18.78	3.53	8.92	09/30/2007	0.56	-0.07			
<b>Large Cap Core</b>											
Management LLC - Large Cap Equity	-3.56	-13.92	-16.72	4.40	8.74	06/30/2007	2.67	0.01	25 - 30%	30-35	
- Large Cap Core Model	-1.24	-9.53	-12.72	2.78	n/a	03/31/2007	9.75	-0.15	100%	40-55	
Management, LLC - Large Cap Core	-0.79	-10.97	-10.53	4.79	9.20	12/31/2006	9.52	0.05	30 - 60%	50	
Investment Management Corp - Wrap Growth of Income	-8.41	-10.80	-14.53	1.18	6.24	09/30/2006	9.61	-0.32	20 - 30%	30-35	
Management - Large Cap	-1.44	-12.50	-14.05	4.45	8.42	06/30/2006	0.34	0.02	40 - 50%	50-90	
Value	-2.73	-11.91	-13.12	4.41	7.58	03/31/2006	9.51	0.01			
<b>Large Cap Growth</b>											
Partners, LLC - Large Cap Growth	1.65	-9.08	-1.09	7.05	8.58	12/31/2005	4.49	9.66	0.29	35 - 45%	45-60
- Large Cap Growth Model	1.46	-9.47	-5.89	6.72	8.26	09/30/2005	n/a	10.07	0.24	25 - 50%	40-55
Partners - Select Large Cap Growth	-1.61	-16.82	-8.49	4.46	7.34	06/30/2005	12.77	0.01	100 - 125%	35-50	
Growth	1.25	-9.08	-5.96	5.91	7.32	03/31/2005	0.96	9.41	0.17		
<b>Mid Cap Value</b>											
Management - Mid Cap Value	2.97	-8.24	-6.08	7.68	13.89	12/31/2004	9.76	8.69	0.39	60 - 100%	50-65
Partners - Mid Cap Value	2.97	-4.82	-6.85	7.04	n/a	09/30/2004	n/a	9.28	0.30	20 - 40%	60
Value	0.07	-8.58	-17.09	4.97	13.00	06/30/2004	8.45	10.64	0.07		
<b>Mid Cap Core</b>											
Management - Mid Cap	2.65	-8.25	-16.17	4.32	10.41	03/31/2004	n/a	11.94	n/a	75 - 85%	45-65
Management - PENN Mid Cap Core Equity	5.75	-7.65	-13.78	8.86	16.77	12/31/2003	n/a	14.36	0.32	45 - 120%	80
Value	2.67	-7.57	-11.19	6.84	13.07		8.10	10.38	0.25		
<b>Mid Cap Growth</b>											
Management - Mid Cap Growth	6.30	-5.14	9.11	12.57	14.95		11.56	13.16	0.63	115 - 175%	45-55
Investment Management - Mid Cap Growth (SMA)	5.28	-7.05	1.52	11.11	12.92		n/a	11.28	0.61	25 - 50%	35-45
Value	4.65	-6.81	-6.42	8.19	12.32		5.64	11.11	0.35		

